

## Stock Transfers to Plymouth Church

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For accurate receipt and recordkeeping of gifts of stocks or other securities, Plymouth Church requests donors follow these instructions exactly:

### INFORMATION TO BROKER

Provide your broker with the following information for the transfer to Plymouth Church.

<b>Account Name</b>	Plymouth Congregational Church of Fort Collins
<b>Account #</b>	1227-2681
<b>Brokerage</b>	LPL Financial
<b>Address:</b>	1055 LPL Way Fort Mill, SC 29715
<b>DTC #</b>	0075

### NOTIFY THE CHURCH

Send an email to [finance@plymouthucc.org](mailto:finance@plymouthucc.org). This will notify both the Church Treasurer and the Administrator of the incoming donation. In your email, please note the specifics of your donation so we can inform our broker of the expected donation:

- The stock being donated;
- The quantity (number of shares);
- Expected date of transfer.

### QUESTIONS?

Email [finance@plymouthucc.org](mailto:finance@plymouthucc.org) or call Phil Braudaway-Bauman, Church Administrator, at 970.482.9212 x 117.